

FOUNDATION



Paychex Flex ~ Time & Attendance Project Reach



Table of Contents

- □ Why the move to Paychex Flex
- Automated Time & Attendance Management...What will Paychex do for You
- Bi-weekly Conversion Timekeeping Rules
- Employee Self Registration
- Direct Deposit
- Employee Dashboard & Mobile App
- How to Guides
- □ Frequently Asked Questions (FAQ)
- □ Time & Attendance Summary



Moving to Paychex Flex Time & Attendance

Why are we switching to a web-based timekeeping system?

A decision was made to migrate to a web-based timekeeping system in order to improve efficiency and reduce costs. It also allows the Foundation to comply with the California Wage Theft Protection Act and remain in compliance with Article 4, Section 7 of the California Wage Order. These laws requires the Foundation to report the "precise time" that non-exempt employees work and the way in which time worked must be recorded.

I am a non-exempt hourly employee. Why am I required to clock in and out daily?

The California Wage Theft Protection Act greatly increased employer obligations, penalties, and liabilities. One of the requirements under this law is to keep a record of "precise time" a non-exempt employee works each day. The Wage Theft Act requires the Foundation to ensure that employees' actual working time is tracked accurately.

Please note that this law was designed to protect employees and to ensure they are being paid fairly. Non-exempt employees are subject to the overtime provision under the Fair Labor Standards Act (FLSA). For any work done in excess of 8 hours in a work day and 40 hours in one workweek, the employee is paid one and one-half times the regularly hourly rate.



<u>Automated Time & Attendance Management ~ What will Paychex do for You...</u>

Automated time management brings new capabilities and significant enhancements...

| Employees Can: | Managers and T&A Approvers Can: |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Clock in and out Time Clock ~ Campus Dining Employees Only Desktop Computer, Laptop, Mobile Device, or iPad Submit timesheets Review schedules Review hours View vacation, sick, and personal time accrued Request time off Generate reports (for themselves only) Communicate with their managers and T&A approvers Access and update information: check stubs, direct deposit, W-2s, and personal information | Manage employee data Review employee timesheets Edit employee timesheets Approve employee timesheets Generate schedule for employees Send messages to employees Track vacation, sick, and personal time off Review, approve, and deny time off Transfer and allocate hours by department Generate reports (attendance summariestimesheets, time off, exceptions, departmental, and customized reports) 24/7 Access to Paychex |

Using Paychex Flex is one more way to make your work...and your life...better!



Bi-Weekly Pay Conversion

| | Semi-monthly Pay | Bi-weekly Pay (non-exempt hourly employees) |
|-------------------------------|----------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Pay Cycle | Non-Exempt Hourly Monthly Pay Periods: 23rd through 8th 9th through 22nd | Pay Period: Sunday to Saturday Up to 80 hours in each pay period Pay day is 6 calendar days after the pay period ends |
| # of Paychecks per Year | 24 | 26 |
| Paycheck Date | 15 th and last day of each month | Every other Thursday (1 st pay date is 1/17/19) |



Timekeeping Rules

- 1. Employees must comply with Foundation policies established to meet the requirements of all wage and hour laws and payroll-related regulatory compliance. As a Foundation employee, you're required to be familiar with polices outlined in the employee handbook that is available on the CSUDH Foundation website.
 - https://www.csudhfoundation.com/wp-content/uploads/2018/04/employee-handbook_csudh-foundation-fy-17-18-1.pdf
- 2. Employees must accurately and honestly report time worked
- 3. Record Time Daily Non-Exempt Hourly Employees
 - Clock in at the Start of your Shift
 - Clock out at the End of your Shift
 - Clock out for your Meal Break
 - Clock in when returning from your Meal Break
 - A Meal Break is required if working **no more than 6 hours**
 - A signed meal break waiver must be on file for all employees who elect to **not** take a meal break, when working no more than 6 hours in a work day. A meal break is required if you work more than 6 hours in a work day. Non-exempt hourly employees cannot choose to waive meal breaks if they work more than 6 hours in a work day.
 - Advance approval is required for all hours worked beyond the regular work schedule for non-exempt hourly employees
 - Employees who work beyond their regularly scheduled work hours, including overtime or an off-schedule work hour, without prior authorization by their supervisor/manager are subject to disciplinary action, which may include termination of employment.
- 4. Employees are expected to follow the established procedures in keeping an accurate record of hours worked by clocking in and out
- 5. Under no circumstances may an employee clock in or out for another employee...no buddy punching
- 6. Managers and Designated Time & Attendance Approvers are authorize to edit (enter, update, or correct) employee time cards
- 7. Employees who work offsite will be able to clock in and out when they check in at their assigned location and check in point
- 8. Foundation does not have a comp policy, therefore, comp time is not available
- 9. Employees that habitually do not clock in and out are subject to disciplinary action, up to and including termination.



□ Interested in signing up for Direct Deposit...

- 1. Obtain a direct deposit form from CSUDH Foundation website...
 - Go to https://www.csudhfoundation.com/forms/ located under Payroll Forms, scroll down to PAYROLL FORMS and click DIRECT DEPOSIT and DIRECTPAY GROUP Signup
- 2. Pick up a direct deposit form from Foundation office
- 3. Contact Foundation HR and request a direct deposit form emailed to you

The original copy is required...copies not accepted

- Requirements: voided check or a bank account printout showing employee as the account holder
- □ It can take up to two (2) pay periods for direct deposit to go into effect.



Safe. Simple. Secure.

| CSU | H FOI | JNDATION | | DIRECT D AUTHORI | eposit/directpay Zation |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------|------------------------------|-------------------|-----------------------|-----------------------------------------------------------------------|
| Foundation Use Only | Date printed | Foundation Employe | e ID# | Vendor ID# | |
| EMPLOYEE INFORM | IATION | | | | |
| | | | | | |
| Last | First | ML | Campus E-ma | il Address | Phone # |
| Address | | | | | |
| Street | City | | State | Zip | _ |
| BANK ACCOUNT IN | | | | | |
| Account Type: | | Bank Name: | | | |
| Routing No. | Ac | count No. | | | |
| TERMS AND CONDI I authorize the California St institution indicated above | tate University, Doming | guez Hills Foundation to ini | itiate credit and | l/or debit entries in | to the account and financial |
| l understand and agree tha | at this enrollment appli | es to all payroll and accour | nts payable trar | sactions. | |
| I understand and agree tha | at the origination of any | and all ACH transactions i | must comply w | ith the applicable p | provisions of U.S. law. |
| l understand and agree tha understand that this canno | | | | lectronic ACH once | this form is received and processed. I |
| l understand that deposits described above, and that Foundation. | | | | | s days after the processing date y, Dominguez Hills |
| understand and agree that this authorization will remain in full force and effect until the California State University, Dominguez Hills Foundation receives written notification from me of its termination (through the submission of this form with the "deactivate" selection) in such time and in such manner as to afford the California State University, Dominguez Hills Foundation and the banking institution indicated above a reasonable apportunity to act on it. | | | | | |
| | | | | | auxiliary entities administered by the Union and the Philanthropic |
| AUTHORIZATION FOR DIRECT PAY AND DIRECT DEPOSIT | | | | | |
| Activate De-Activate | | | | | |

| | Activate | Activate De-Activate | | |
|-------------------|--------------------------------------------------------------------------------|----------------------|--|--|
| | Name (Print) | | | |
| | Signature | Date | | |
| Please submit to: | CSUDH Foundation 1000 E. Victoria Street, Carson, CA 90747, SCC-2, Room 202 | | | |
| | | | | |

Please attach supporting documents from bank, either in the form of a voided check or otherwise. Do not e-mail this form.



Paychex Employee Dashboard

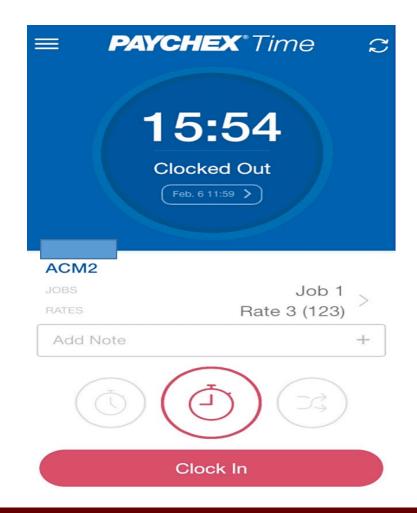




Paychex Time Mobile App



| = PAYCHEX | Edit |
|---------------------|------|
| Company - Company 1 | ~ |
| Check Stubs | |
| Check Stubs | > |
| Time Off | |
| Time Off | > |
| Employees | |
| Employees | > |
| Tax Documents | |
| Tax Documents | > |
| - 6) (j) -> | a |





Paychex How To Guides

PAYCHEX

Punching In or Out in Paychex Flex Time

There are two main ways to punch in or but in Psyches Plex** Time. You can use the Action Barror the Actions Icon.

Using the Action Bar

Punching In or Out in Payches Flex Time 92012 Protocile, All and received, FT-921-011

 The Actions Bar (1) displays on top of the Employee Dashbuard, Click the appropriate punch action, as needed. The punch records to your time card.



Submitting a Time Sheet

PARH D

Submitting a Time Sheet 6 20 - Patho: Inc Al Scholescord PET (22) (205

When have some included on your time short in the application. Once your time short is compact, submit it for approval. To submit a time short:

1. On the Employce Dashboard, click Actions. (1) The Time Sheet displays.



Requesting Time Off in Paychex Flex Time

PAYCHEX

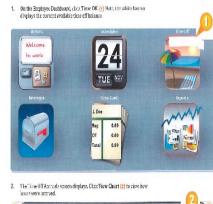
Repost Time Off

Balance

1

Requesting Time Off in Paychex Flex Time \$207 Paylor in: A signatory of FF4P1 170

As an employee, you can request time off in Paychex Plex³⁰Time. To request time off



Time Off Accruals

06 00er

PAYCHEX

Using the Paychex Time App

The Paychest" Time app gives Payches Place" Time & Attendance (Paychest Flex Thind) users an easy way to punch time from a personal device, such as an Apple" libone", Apple iPod rouch", or Android Papowered sustifyiante.

The Phythex T me app gives you 24/7 wireless Interact access to clock in and out of work with the tap of an icon.

To confirm your company is set up for mobile punch or to get support for the Payches Three app, contact your company administrator.

Get Registered

Before using the Paychere Time applies the liest time, you must complete your Payches Rescapplication account registration using a desktop or laptop computer connected to the Internet.

For assistance in registuring or connecting to Payview Plex, please contact your company's administrator.

Get the Paychex Time App

Poychos Time IIsing the Psychex Time Apc (Employee Users 5323, when its Alumin and CP-90, (771-58)

www.receivediec.com (Needex Volido Second) (Readice Privace Policy

You may download the Faychex Time app for your personal device from the Apple App Stare** or Google* Play**.

Users who access these sites directly concertains the Popular Timooppi * wow.anypayches.com * online.payches.com * benefits.payches.com

1

Important! The Paychex Time app is only available to users

with a Paychex Flex arcount who

eccess www.paychexflex.com for their online services.

Employee Users

PAYCHEX TITLE

15:54

8167 (12)

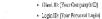
PAYCHEX

Using the Paychex Flex Time Mobile Feature

This document explains how to use the Psychex Flex^{an} Time mobile Web application to clock in and out, approve your time card, and request thus off

Logging in to Mobile

On your mobile device, open a browser and enter your legitraredenials. If you are unsure of the legitr URL or your or dontials to use, see your manager for details. The credenitals needed include:



Password: (Your Personal Password)

Using the Payeliex Flex Time Mobile Feature

2015 Pagelice, Inc. All right: recorded, PET-217-

Once you/we entered these items, tap Login. [1] To have the application "reasonber" your legin createntials including your filtent ID and Login Id, select Remember Me.

From this login screen, top Porgol your password? In get login support or tap View Desktop Site to display the desktop version of Paychez Kex Time.



1

Available on the CSUDH Foundation website

New Bel

1

13,231

https://www.csudhfoundation.com/services/human-resources/



Frequently Asked Questions

- 1. Why do I need to register?
 - Registration will activate your account and allow you to create your password and other security related items for Paychex Employee Services. This password will provide you access to your employee services account online.
- 2. How do I register?
 - > To register, simply select "Register for a new account" on the login screen.
- 3. How do I get my password?
 - You will be prompted to create your password during the registration process. Passwords must be between 8 and 32 alphanumeric characters and case sensitive.
- 4. What is the next step after registration?
 - Log into your employee services account to gain access with your newly created password. You can also edit your personal information using the links in the left menu after you log in.
- 5. How do I login?
 - Enter your username and password at the sign on screen and select your image. Passwords are case sensitive and should be entered exactly as you created it at registration.



Frequently Asked Questions ~ Continued

6. What happens if I forget my user name?

- Click on "Forgot User Name, Password, or Image" under login assistance. Once you successfully enter the requested information, you will be provided with your user name.
- 7. What happens if I forget my password?
 - Click on "Forgot User Name, Password, or Image" under login assistance. Once you successfully enter the requested information, you will be able to recreate your account password. At that point, you may log into your account with this new password.
- 8. What is Paychex doing to protect the privacy of my account information?
 - Paychex employs the latest technology to protect your information and uses private questions and answers that only you know. For more information, access the Paychex Privacy/Security statement.
- 9. What else should I do to protect the privacy of my account information?
 - Never give your password to anyone. If you are using a computer that others have access to, always exit the site and close your browser after you have finished viewing your account.



Time & Attendance Summary

| nce Summary | FOUNDATION | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|
| All Employees | Non-Exempt (hourly) Employees | a friendly |
| On 12/30/18 , Foundation is moving to an automated web-based time and attendance system and all timekeeping functions will be done online | Required to clock in and out daily Time arrived to work Time leaving for lunch and time returned from lunch Time leaving for the day (hourly employees do not have to clock out for rest [10 min] breaks) | |
| Self Registration (no registrationno paycheck) | Employees who work offsite , will only be able to clock in when they check in at their assigned location | |
| All time off balances will be available online | New pay dates: Bi-weekly Up to 80 hours each pay period (every other Friday) | |
| All time off requests must be submitted and approved online | No comp time hourly employee must be paid for all hours worked | |
| Advance pay for employees who have direct deposit will stop (effective: the first paycheck in 2019) | No buddy punching buddy punching is against policies and procedures and may result in disciplinary action, up to and including termination | |
| Meal waiver must be on file with HR to waive a meal break (lunch) | Habitual failure to clock in and out daily may result in disciplinary action, up to and including termination | |
| Live checks not picked up within 10 days after the pay date will be mailed to the employees address on file. Paper check stubs will no longer be printedavailable online only. | If you are unable to clock in and out for any reason (system or phone issues), contact your supervisor immediately by email and/or phone | |



If you find that you are unable to register on Paychex Flex, guidance will be available.

Please email <u>rbush@csudh.edu</u> for an appointment.

Employee Registration at Foundation HR

Monday, December 3, 2018 - Friday, December 14, 2018

(times listed below)

| AM | РМ |
|-------|-------|
| 9:00 | 12:30 |
| 9:30 | 1:00 |
| 10:00 | 1:30 |
| 10:30 | 2:00 |
| 11:00 | 2:30 |





Contact Foundation HR at 310.243.3306 or Your Manager